

Date: 19th March, 2025

To,
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (E),
Mumbai – 400 051.

Dear Sir / Madam,

Sub: Outcome of Board Meeting held today i.e., Wednesday, 19th March, 2025
Ref: Symbol: GVPTECH/ ISIN: INE382T01030/ SERIES: EQ

Pursuant to second proviso to Regulation 30(6) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform you that the Board of Directors in their meeting held today i.e. Wednesday, 19th March, 2025 at the Registered Office of the Company situated at Office No. 710, Naurang House, Kasturba Gandhi (KG) Road, Connaught PLA, CE, New Delhi, India – 110 001 which commenced at 04:00 P.M. and concluded at 05:00 P.M. inter-alia has considered and approved:

1. Issue of [•] Equity Shares of face value of Rs. 2.00/- each for cash at an Issue Price of Rs. [•] per Equity Share aggregating upto Rs. 24.00 Crores (Rupees Twenty-Four Crores Only) to all the eligible equity shareholders of the Company as on the Record date (*to be determined by the Board in due course*) on Rights basis ("**Rights Issue**"). The brief term of Rights Issue is approved by the Board is attached herewith as **Annexure – I**.
2. The formation of a committee of Directors to decide the matters relating to the Rights Issue ("Rights Issue Committee") which includes, inter alia, to decide or alter the treatment to be given to fractional entitlements, if any to make any applications to the Regulatory authorities as may be required, determine the terms and conditions of the Rights Issue including structure and timing of the issue.
3. Updates on ISMS restructuring, policy enhancements, compliance measures, and progress in ISO 27001:2022 certification.
4. The board of directors refreshed the Board Resolution for the Apex IT Steering Committee to reaffirm authority, appoint an Information Security Representative, and enhance IT, security, and compliance decision-making.
5. Migrating office infrastructure to the cloud for cost efficiency, scalability, security, and compliance, with vendor selection and mitigation planning.
6. Implementing DLP and MDM software to enhance data security and ensure compliance with RBI guidelines.
7. Initiate the SAR 2025-2026 audit process for timely submission to RBI, with assigned responsibilities and follow-up planning.

You are requested to take note of the same.

For, GVP Infotech Limited

Dhaval Jitendrakumar Mistry
Director
DIN: 03411290

GVP INFOTECH LIMITED

(Formerly known as Fourth Dimension Solutions Ltd)

Regd. Off.: 710, Naurang House, Kasturba Gandhi Marg, New Delhi-110001 **Contact :** +91 11 41562293

Email : secretarial@gvpinfotech.com | **Website :** www.gvpinfotech.com

CIN : L74110DL2011PLC221111

Annexure – I

| Sr. No. | Particulars | Details** |
|---------|---|--|
| 1. | Details of the securities | Equity shares of Rs. 2.00/- each |
| 2. | Type of issue | Rights issue of equity shares |
| 3. | Equity shares offered through the issue | [•] Equity Shares* |
| 4. | Face value per equity share | Rs. 2.00/- per share |
| 5. | Issue price per equity share | Rs. [•] |
| 6. | Rights entitlement ratio | [•] Rights Equity share for every [•] fully paid-up Equity share held by the Eligible Equity shareholders in the Company as on Record date <i>(to be determined by Board of Directors in due course)</i> |
| 7. | Outstanding equity shares before Rights Issue | 16,28,61,590 Equity shares of Rs. 2.00/- each |
| 8. | Outstanding equity shares post Rights Issue (assuming fully subscription) | [•] Equity shares of Rs. 2.00/- each |
| 9. | Terms of Payment | Amount for Rights Equity Shares shall be payable by the eligible shareholders in the following manner: <ul style="list-style-type: none"> 1. Rs. [•] at the time of application. 2. Balance Rs. [•] in one or more subsequent call(s), as determined by our Board or the Rights Issue Committee, at its sole discretion. |

* Equity shares which are offered through the rights issue are maximum no. of shares that will be issued.

** Details pertaining to Issue structure i.e. Issue price, offered shares, Rights entitlement ratio etc. shall be disclosed in Final Letter of Offer.

The detailed terms of the Rights Issue including the procedure for the Rights Issue will be specified in the Letter of Offer which will be sent by the Company to the Eligible Equity Shareholders holding Equity Shares of the Company as on the Record Date in due course.

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